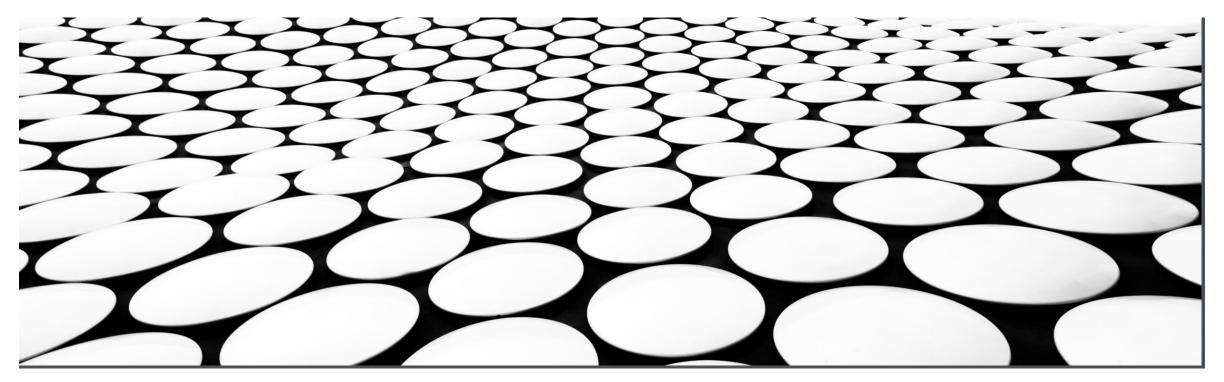
KNOWLEDGE ORGANISATION AND TERMINOLOGY: APPLICATION TO CORK

THESIS DEFENCE

PH.D. CANDIDATE MARGARIDA RAMOS

CLUNL - NOVA FCSH | LISTIC - USMB

23 NOVEMBER 2020 @ COLÉGIO ALMADA NEGREIROS (CAN), LISBOA



PURPOSE AND SUPERVISION OF THE THESIS

Thesis defence to fulfil the requirements for obtaining the double doctorate degree in

Linguistics : specialisation in Lexicology, Lexicography and Terminology

and

Information and Communication Sciences



UNIVERSIDADE NOVA DE LISBOA

Under the co-supervision of Professor Rute Costa (NOVA FCSH) and Professor Christophe Roche (LISTIC USMB)

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- Professor Sylvie Desprès, Lab. LIMICS Université Sorbonne Paris Nord (President of the jury)
- Professor Frieda Steurs, Katholieke Universiteit Leuven and INT Leiden (Institute for the Dutch language)
- Professor Joana Paulo, Instituto Superior de Agronomia | Universidade de Lisboa (expert of the domain)

PRESENTATION

From the (1) linguistic and(2) conceptual analysisof textual DEFINITIONS,to the building of a domain-ontology

Multimodal TERMINOLOGICAL e-dictionary - several resources linked



TOPICS OVERVIEW

Domain

Corpus

Text mining

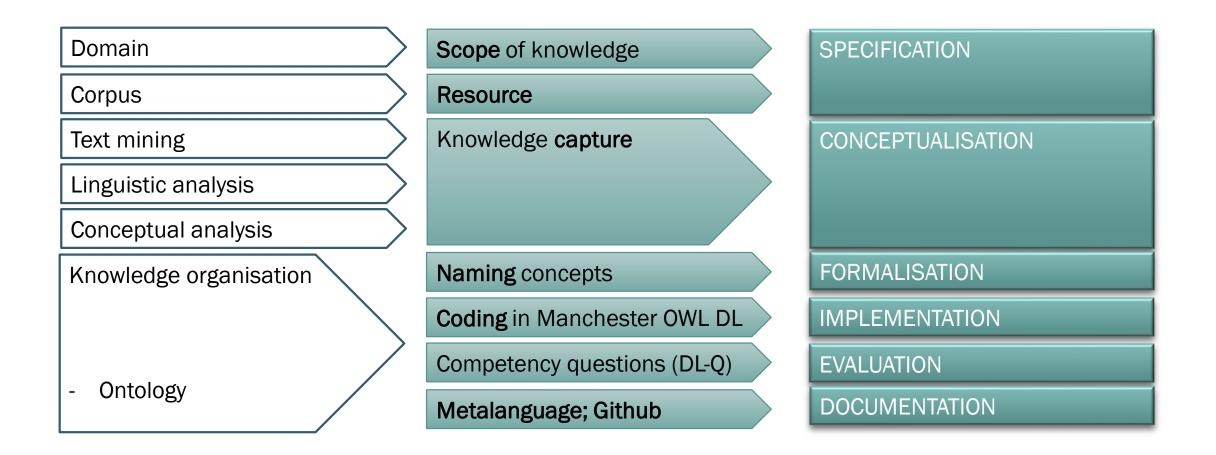
Linguistic analysis

Conceptual analysis

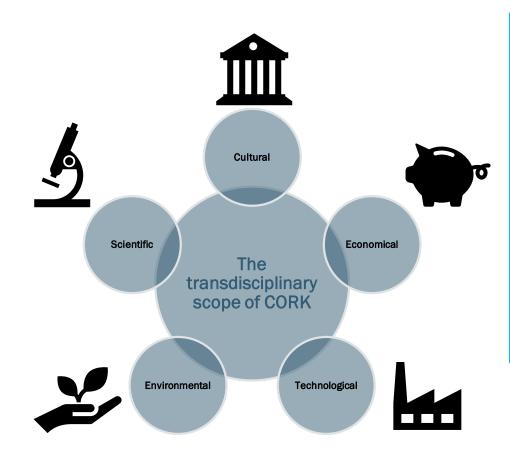
Knowledge organisation

Future work

ROADMAP OF TERMCORK FOLLOWING THE CLASSIC CYCLE TO BUILD AN ONTOLOGY



DOMAIN: CORK, A MULTIFACETED SCOPE OF INTERESTS



Cork oak forests have a high economic, social and environmental value in Portugal

- 🗸 Production ("montados") 🗣 🕈 🐂 👘 🔞 💉
- Transformation (industry)
- ✓ Leader in the world ranking of international market shares

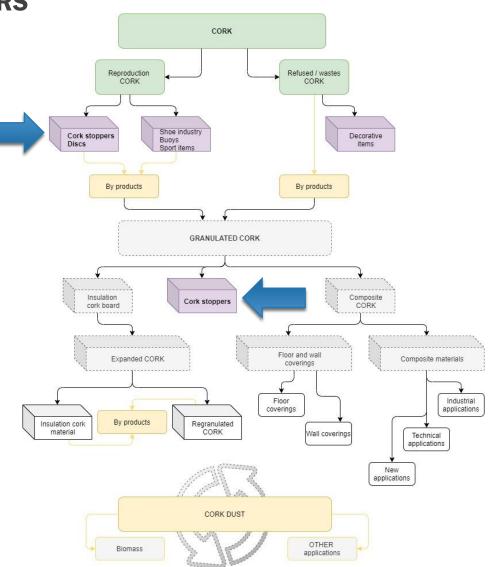
→ An endless field of terminological study

2ª

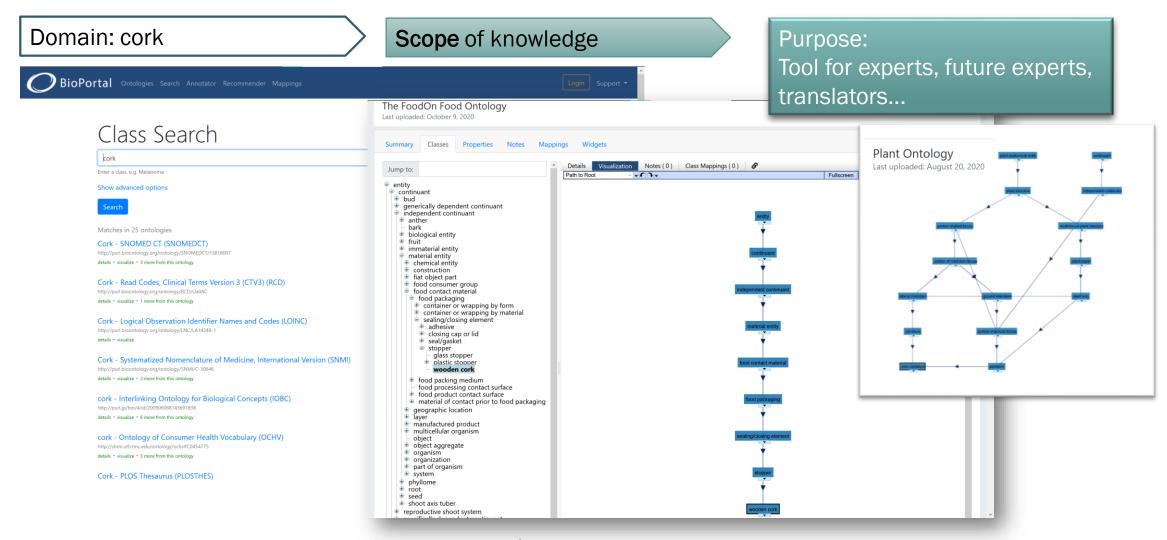
THE SCOPE OF KNOWLEDGE: CORK STOPPERS

Scope of knowledge

- CORK STOPPERS, the backbone of the industry of cork
- Stoppers are submitted to several operations and finishing treatments



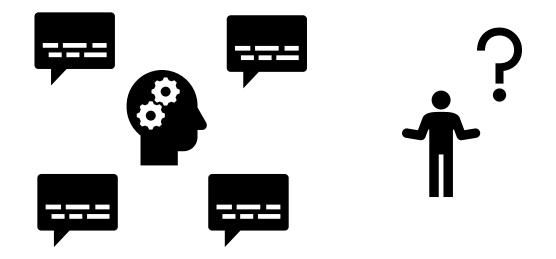
PURPOSE OF THIS STUDY: BUILDING AN ONTOLOGY FOR THE INDUSTRY OF CORK



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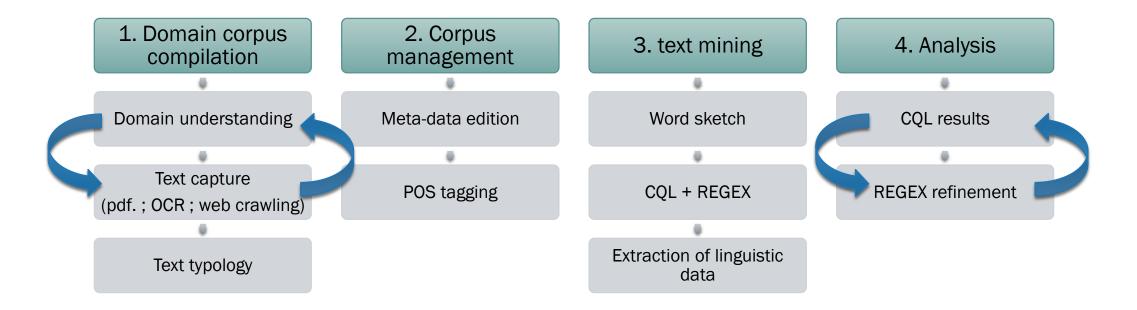
A CORPUS BUILT FROM SCRATCH AS A RESOURCE TO GRASP EXPERTS' CONCEPTUALISATIONS





CORPUS BUILDING AND PROCESSING: OVERVIEW

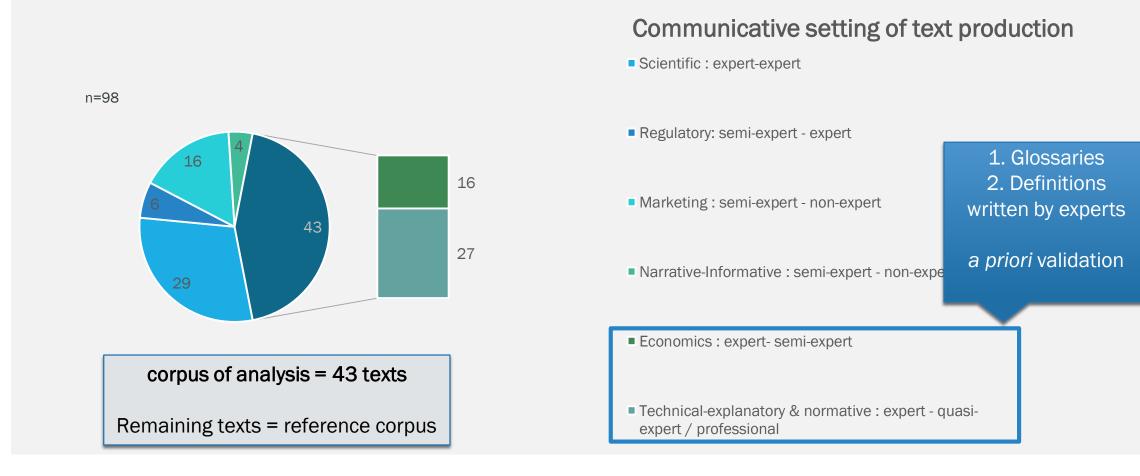




11

THE CORPUS OF ANALYSIS

The more significant the knowledge gap between the author-expert and his audience, the more definitions and contextual definitions are observed in specialised texts



TEXT MINING: THE 1ST TASK OF KNOWLEDGE CAPTURE (ONTOLOGY'S CYCLE)

Domain: cork

Cork Corpus

Text mining

Scope of knowledge: stoppers

Non-ontological resource

Knowledge **capture:** 1. Textual data extraction

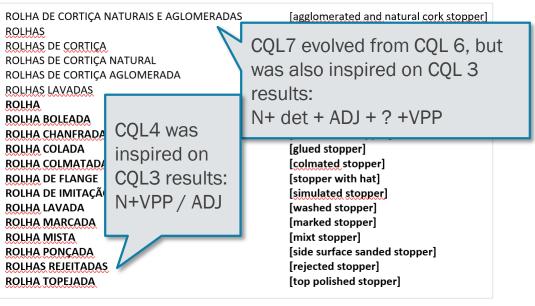
SPECIFICATION	
CONCEPTUALISATION	

13

TEXT MINING STRATEGIES: AN ITERATIVE PROCESS

N٥	CQL construct	hits		
1	[word="[[:upper:]]*"][tag="Fd.*"]	614		
2	[word="[[:upper:]]* <mark>"&(lemma="rolha.*")</mark>][tag=" Fd.*"]	21		
3	[word="[[:upper:]]* <mark>"&(lemma="rolha.*")</mark>][]{0,6} [tag="Fd.*"]	208		
1	"rolha"[(tag=" V.P .*") (tag="A.*")]	148		
5	"rolha"[(tag="V.P.* <mark>SF</mark> ") (tag="A.*")]	165		
	"rolha"[tag="V.P.*SF"]	69		
	" <mark>rolha</mark> "[(tag="D.*") (tag="S.*")]?[tag="A.*"]?"c ortiça"?[]{0,4}" <mark>rolha</mark> "{0,4}[tag="V.P.*SF"]	167		
5	"rolha"[(tag="D.*") (tag="S.*")]?"cortiça"[]{0,4 }"rolha"[]{0,4}[tag="V.P.*SF"]	26		
Rolha de cortiça <u>aglomerada por moldagem :</u> rolha obtida				

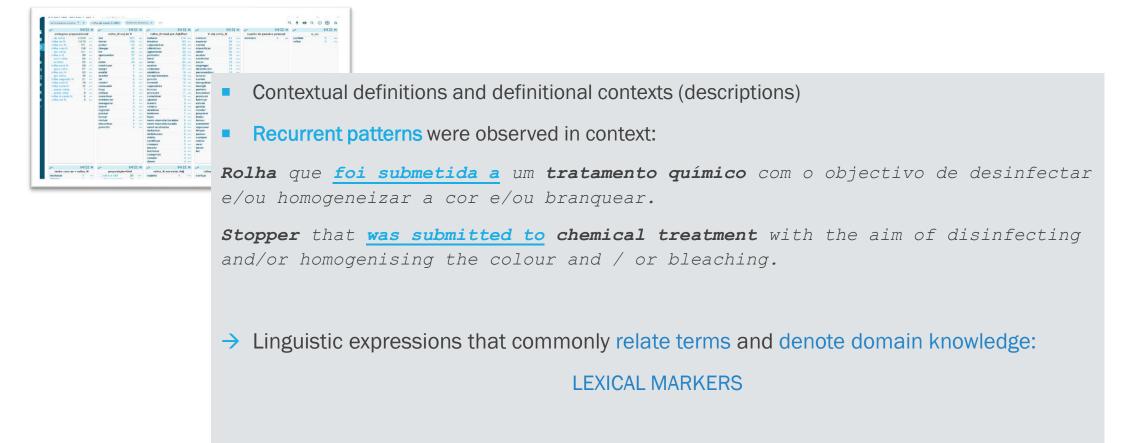
1 of the KWIC matched with CQL8



After CQL 6, we decided to match the structure of intensional definitions, where the generic term is repeated in the *definiens*

left-hand side context	KWIC	right-hand side context
Rolha de cortiça aglomerada com discos de cortiça natural:	<mark>rolha</mark> formada	por um corpo em cortiça aglomerada e um ou dois discos

WORD SKETCH AND TEXT MINING STRATEGIES COMBINED TO EXTRACT DEFINITIONAL CONTEXTS



15

4 DEFINITIONS SELECTED TO DEMONSTRATE OUR METHODOLOGY

4 definitions (literal translations from pt)	4 definitions (pt) extracted from the Cork corpus
stopper	rolha
Product <u>obtained from</u> natural cork and / or agglomerated cork, <u>consisting of</u> one or more pieces, <u>intended to</u> seal bottles or other containers and to preserve their contents. (5.1 - NORM) STOPPER	Produto <u>obtido da</u> cortiça natural e / ou de cortiça aglomerada, <u>constituído por</u> uma ou mais peças, <u>destinado a</u> vedar garrafas ou outros recipientes e a preservar o seu conteúdo. (5.1 - NORM) ROLHA
piece of cork, usually cylindrical, conical or prismatic quadrangular, sometimes with rounded or chamfered lateral edges, <u>consisting of</u> one or several glued elements and <u>intended</u> to seal the containers or contribute to their water tightness. (7.8 – TECH)	peça de cortiça, em geral cilíndrica, troncocónica ou prismática quadrangular, por vezes de arestas laterais boleadas ou chanfradas, <u>constituída por</u> um ou vários elementos colados e <u>destinada a</u> vedar os recipientes ou a contribuir para a sua *estanquicidade (7.8 – TECH)
natural cork stopper	rolha de cortiça natural
Stopper consisting entirely of natural cork	Rolha <u>totalmente constituída por</u> cortiça natural.
Note: Natural cork stoppers that <u>have been submitted to</u> the sealing operation (see 6.5.5) <u>are commonly referred to as</u> colmated natural stoppers. (5.5 – NORM)	Nota: As rolhas naturais que <u>tenham sido submetidas à</u> operação de colmatagem (ver 6.5.5) <u>são comummente designadas por</u> rolhas naturais colmatadas. (5.5 - NORM)
colmated natural cork stopper	rolha de cortiça natural colmatada
The colmated natural cork stopper is a stopper <u>made of</u> natural cork in which its <u>lenticels are filled</u> with a mixture of glues and cork powder from the dimensional finishing processes of natural cork stoppers. (6.1 – REP)	A rolha de cortiça natural colmatada é uma rolha <u>feita de</u> cortiça natural em que <u>são obturadas as suas lenticelas</u> com uma mistura de colas e pó de cortiça proveniente dos acabamentos dimensionais das rolhas de cortiça natural. (6.1 – REP)

LINGUISTIC ANALYSIS: THE 2ND TASK OF KNOWLEDGE CAPTURE

Domain: cork

Cork Corpus

Text mining

Linguistic analysis

Scope of knowledge: stoppers

Non-ontological resource

Knowledge capture:

- 1. Textual data extraction
- 2. Terms and Lexical-semantic R

SPECIFICATION CONCEPTUALISATION

17

LINGUISTIC ANALYSIS: THE 1ST MOMENT OF KNOWLEDGE CAPTURE FROM SPECIALISED TEXTS

Language is the vehicle of the thought, mirroring the conceptualisation, where cognitive operations are performed

A conceptual systematisation underlies term systematisation

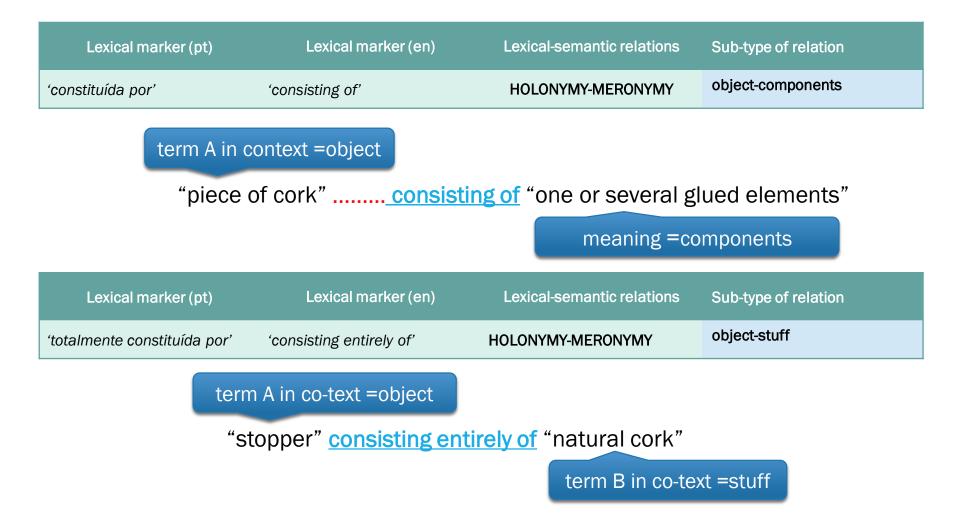
- 1. Linguistic analysis of textual definitions
 - Identify linguistic expressions relating terms
 - Infer lexical-semantic relations linguistically expressed by what we call lexical markers
 - Organise the interpretation of texts in the form of lexical maps

is the verbal designation of the concept

LINGUISTIC ANALYSIS : LEXICAL-SEMANTIC RELATIONS SYSTEMATISED AFTER THE DECONSTRUCTION OF THE DEFINITIONAL SENTENCE

Analysis Definition 3	Lexical marker observed	Lexical-semantic relation	Interpretation
natural cork stopper [is a] stopper	ʻis a' = Ø	HYPERNYMY - HYPONYMY	stopper [GENERIC] natural cork stopper [SPECIFIC]
natural cork stopper [consists entirely of] natural cork	'consisting entirely of'	HOLONYMY-MERONYMY	natural cork stopper [OBJECT] natural cork [STUFF]
natural cork stopper [is submitted to] the sealing operation	'submitted to'	HOLONYMY-MERONYMY	The meaning of "natural cork" points to the meaning
colmated natural stopper [is a] natural cork stopper	'commonly referred to as' same as = 'is a'	HYPERNYMY - HYPC	of raw material, while the meaning of "stopper" points to the meaning of an object
colmated natural stopper [results from] the sealing operation	results from = inferred from 'submitted to'	HOLONYMY-MERON	→ HOLONYMY-MERONYMY subtype: [OBJECT-STUFF]
interpretation	33		

LINGUISTIC ANALYSIS : CO-TEXT AND CONTEXT ARE CRUCIAL TO INTERPRET LM AND IDENTIFY SUB-TYPES OF MERONYMY

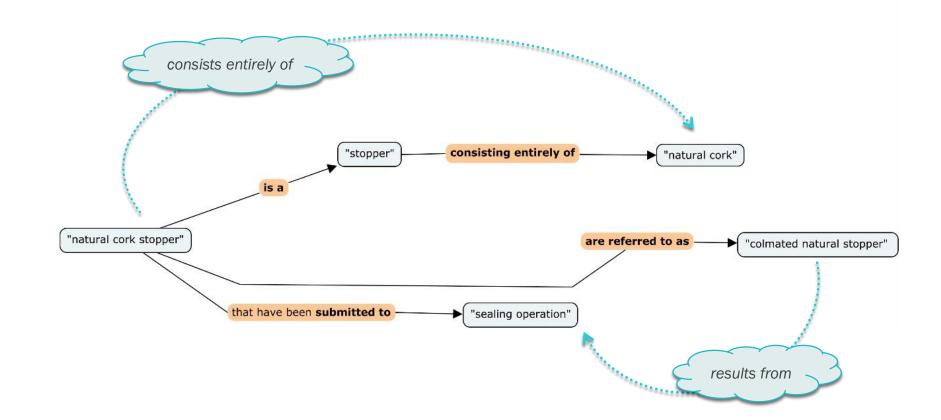


Lexical Map 3 - Representation of Definition 3 :

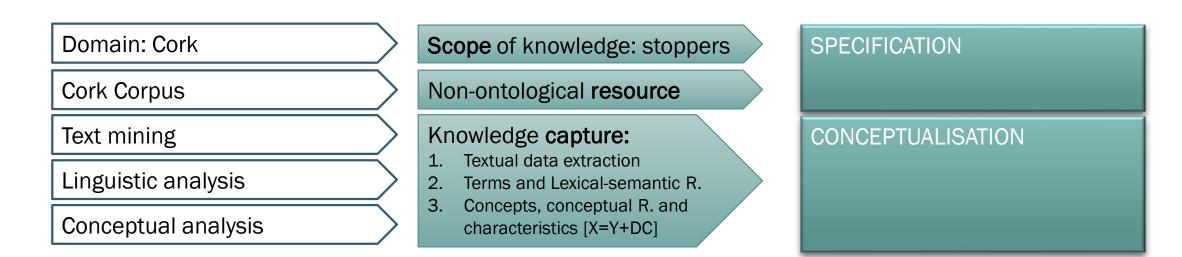
natural Cork Stopper

stopper consisting entirely of natural cork

Note: Natural cork stoppers that have been submitted to the sealing operation are commonly referred to as colmated natural stoppers



CONCEPTUAL ANALYSIS: THE 3RD TASK OF KNOWLEDGE CAPTURE



22

CONCEPTUAL ANALYSIS: X=Y+DC , A MECHANISM TO INFER KNOWLEDGE FROM TEXTS

Aristotelian formula X [SPECIES] = Y [GENUS] + DC [DIFFERENTIAL CHARACTERISTICS]

1.

We can systematically infer:

Characteristics

colmated natural stopper [SPECIES] = natural stopper [GENUS]+ colmated [DC]

concept's place

- proximum genus
- species

colmated natural cork stopper [SPECIES] = natural cork stopper [GENUS] + sealing operation [DC] 2.

Propose conceptual relations identifiers to mirror how concepts relate

- Conceptual relations
 - Subsumption
 - Associative
 - Partitive

has_process [corresponds to LM 'submitted to'] ASSOCIATIVE relation [PROCESS-RESULT]

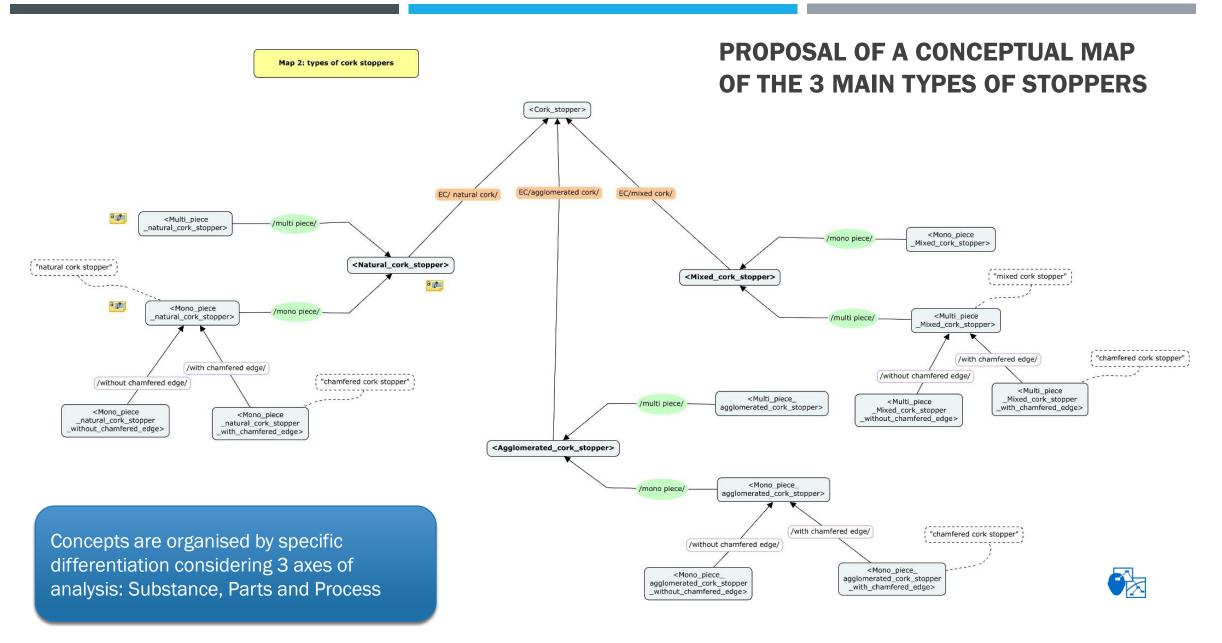
The starting point to name concepts and domain descriptive relations to build the ontology

CONCEPTUAL ANALYSIS: FINDING AXES OF ANALYSIS TO BUILD AN ONTOLOGY

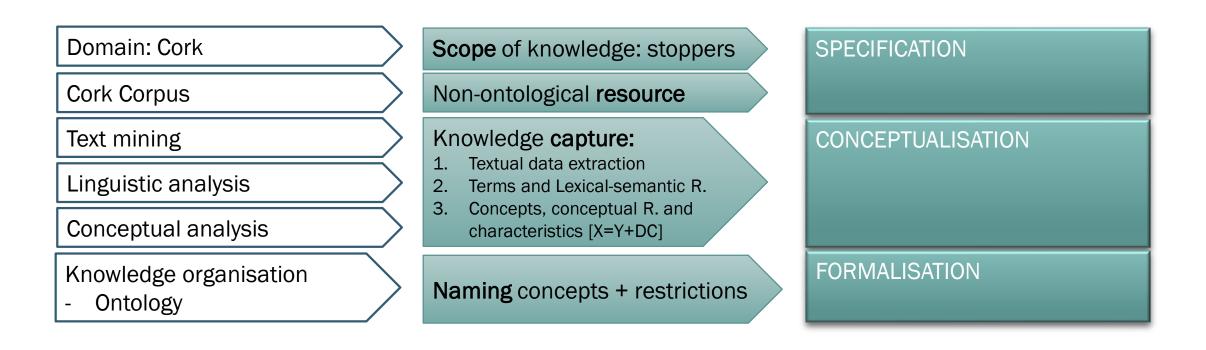
Lexical marker (en)	Lexical-semantic relation	Conceptual relation identifier	Conceptual relation	Axis of analysis
'usually'	HYPERNYMY - HYPONYMY	l I has_shape	I ASSOCIATIVE object-shape	Shape
'sometimes with'	HYPERNYMY - HYPONYMY	has_process	ASSOCIATIVE process-result	Finishing Process
'commonly referred to as'	HYPERNYMY - HYPONYMY	is_a	SUBSUMPTION	
'consisting of'	HOLONYMY-MERONYMY object-components	has_part	I PARTITIVE	Parts
'obtained from'	HOLONYMY-MERONYMY object-stuff	l has_raw_material	ASSOCIATIVE product-raw material	Substance
'consisting entirely of'	HOLONYMY-MERONYMY object-stuff	has_substance	ASSOCIATIVE matter/substance - property	Substance
'have been submitted to'	HOLONYMY-MERONYMY activity-feature	l has_process l	I ASSOCIATIVE process-result	Finishing Process
'is made of'	HOLONYMY-MERONYMY object-stuff	has_substance	ASSOCIATIVE product-raw material	Substance
'are filled with'	HOLONYMY-MERONYMY activity-feature	l has_process	ASSOCIATIVE process-result	Finishing Process
'from the'	HOLONYMY-MERONYMY activity-feature	has_process	ASSOCIATIVE process-result	Finishing Process
'intended to'		has_function	ASSOCIATIVE object-function	Function

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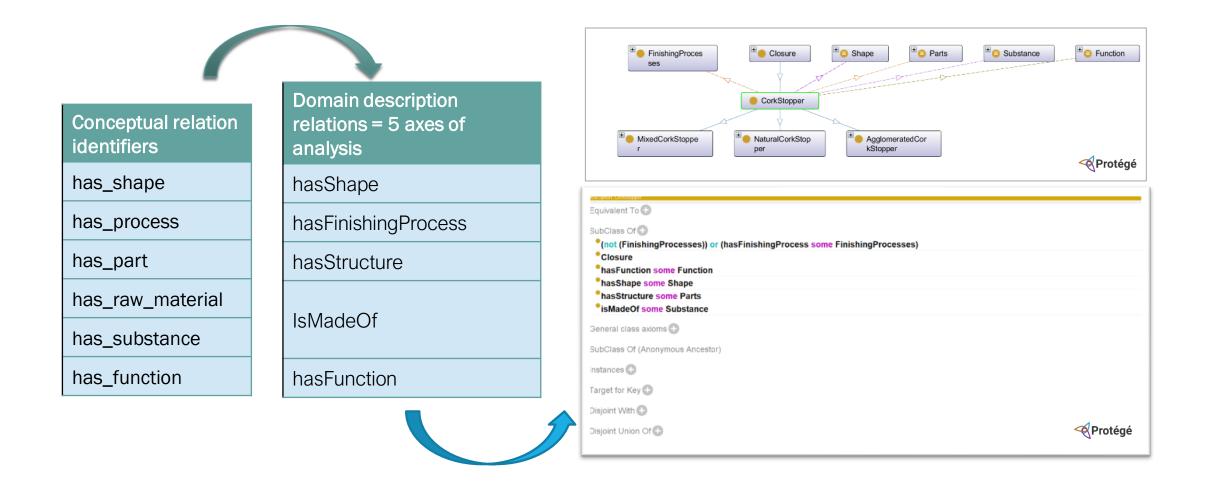
24



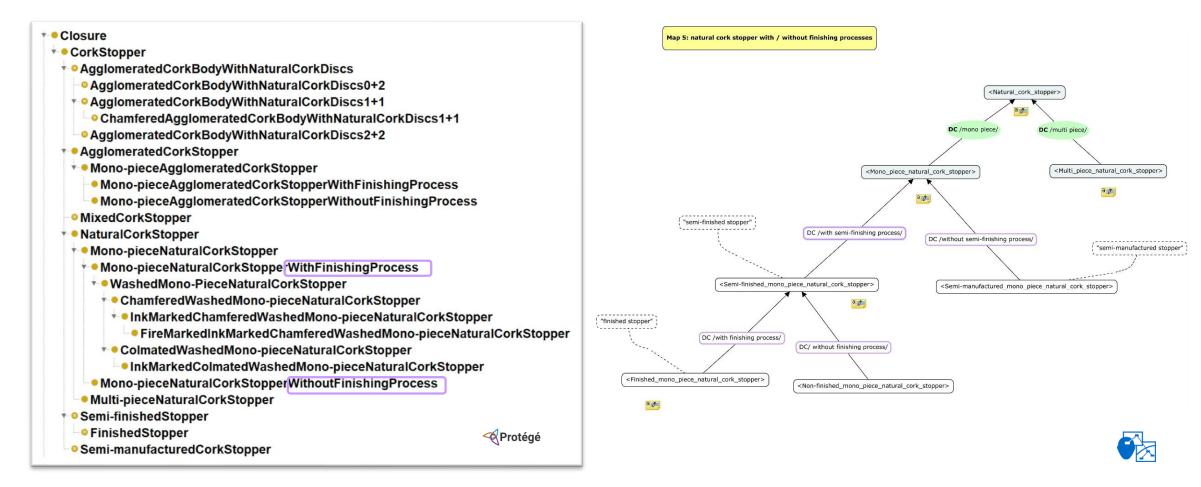
KNOWLEDGE ORGANISATION: NAMING CONCEPTS AND RESTRICTIONS TO BUILD THE ONTOLOGY



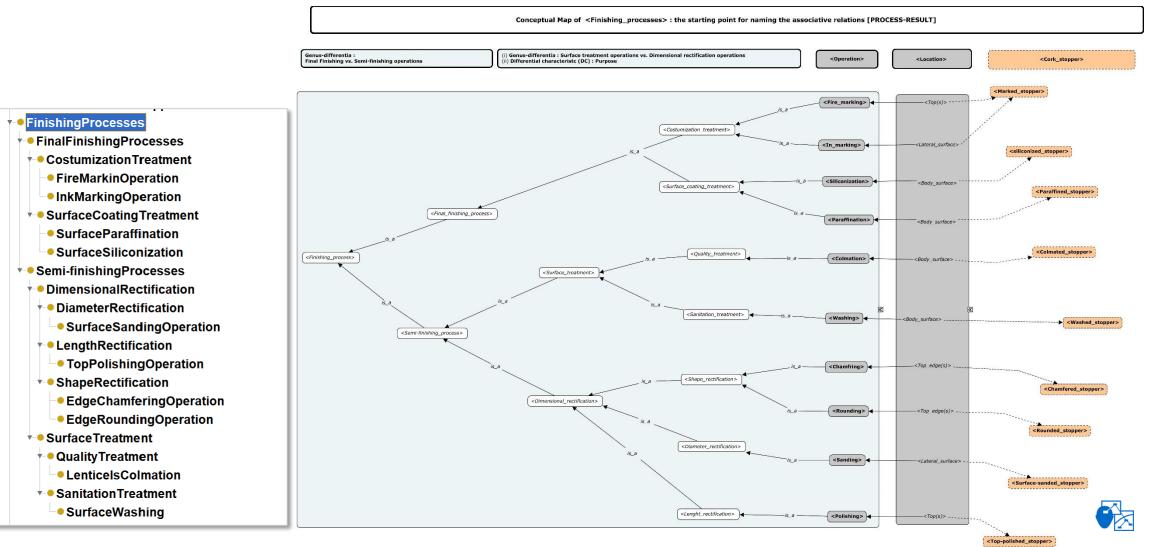
KNOWLEDGE ORGANISATION: NAMING RESTRICTIONS BASED ON THE 5 AXES OF ANALYSIS



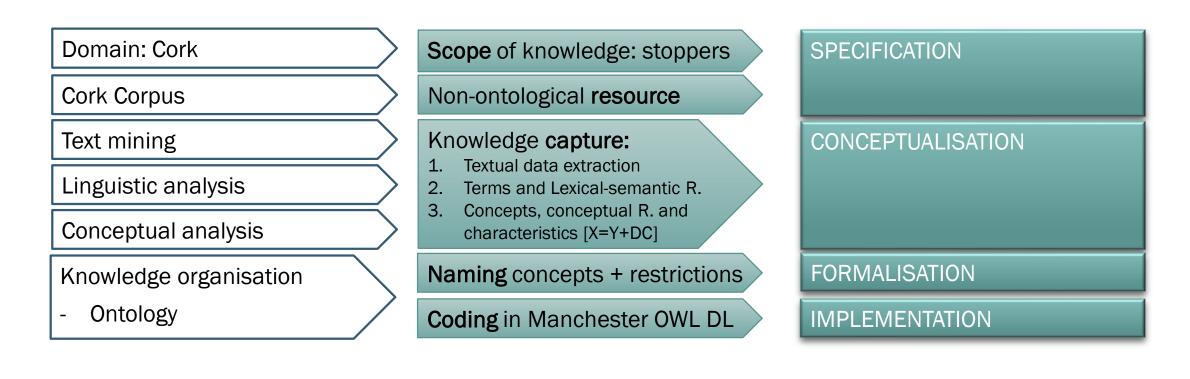
KNOWLEDGE ORGANISATION: NAMING CONCEPTS ACCORDING TO THE (I) WHOLE SET OF CHARACTERISTICS OR (II) THE STAGE IN THE MANUFACTURE PROCESS



KNOWLEDGE ORGANISATION: NAMING CONCEPTS ACCORDING TO THEIR PURPOSE



KNOWLEDGE ORGANISATION CODING IN MANCHESTER OWL DL



KNOWLEDGE ORGANISATION: THE METRICS OF THE ONTOLOGY

Ontology metrics:	20808
Metrics	
Axiom	791
Logical axiom count	275
Declaration axioms count	152
Class count	54
Object property count	40
Data property count	9
Individual count	24
Annotation Property count	29
Class axioms	
SubClassOf	53
EquivalentClasses	15
DisjointClasses	17
GCI count	0
Hidden GCI Count	0
Object property axioms	
SubObjectPropertyOf	36
EquivalentObjectProperties	0
InverseObjectProperties	0
DisjointObjectProperties	0
FunctionalObjectProperty	0
InverseFunctionalObjectProperty	0
TransitiveObjectProperty	8
SymmetricObjectProperty	0
AsymmetricObjectProperty	0
ReflexiveObjectProperty	0
IrrefexiveObjectProperty	0
ObjectPropertyDomain	36
ObjectPropertyRange	34
SubPropertyChainOf	0
Data property axioms	
SubDataPropertyOf	3
EquivalentDataProperties	0
DisjointDataProperties	0
FunctionalDataProperty	0
DataPropertyDomain	15
DataPropertyRange	4

OntoCork is a micro domain-ontology of cork stoppers according to their structure, substance, function, shape and finishing treatments, within the scope of the transformation sector in the industry of cork.

This ontology seeks to respond to two typologies:

(1) the type of cork stopper compared to the type of cork (raw material) with which it is produced; and

(2) the typology of operations that belong to the finishing processes.

Finally, this ontology should also respond to the state of completion – in the sense of finished product – of the cork stopper, depending on the last operation to which it was submitted.

ndividual axioms	
ClassAssertion	0
ObjectPropertyAssertion	44
DataPropertyAssertion	9
NegativeObjectPropertyAssertion	0
NegativeDataPropertyAssertion	0
SameIndividual	0
DifferentIndividuals	1
nnotation axioms	
AnnotationAssertion	362
AnnotationPropertyDomain	0
AnnotationPropertyRangeOf	0

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Protégé

KNOWLEDGE ORGANISATION: CODING IN MANCHESTER OWL

hasFinishingProcesses

is a restriction used to express the conceptual relation [PROCESS-RESULT]

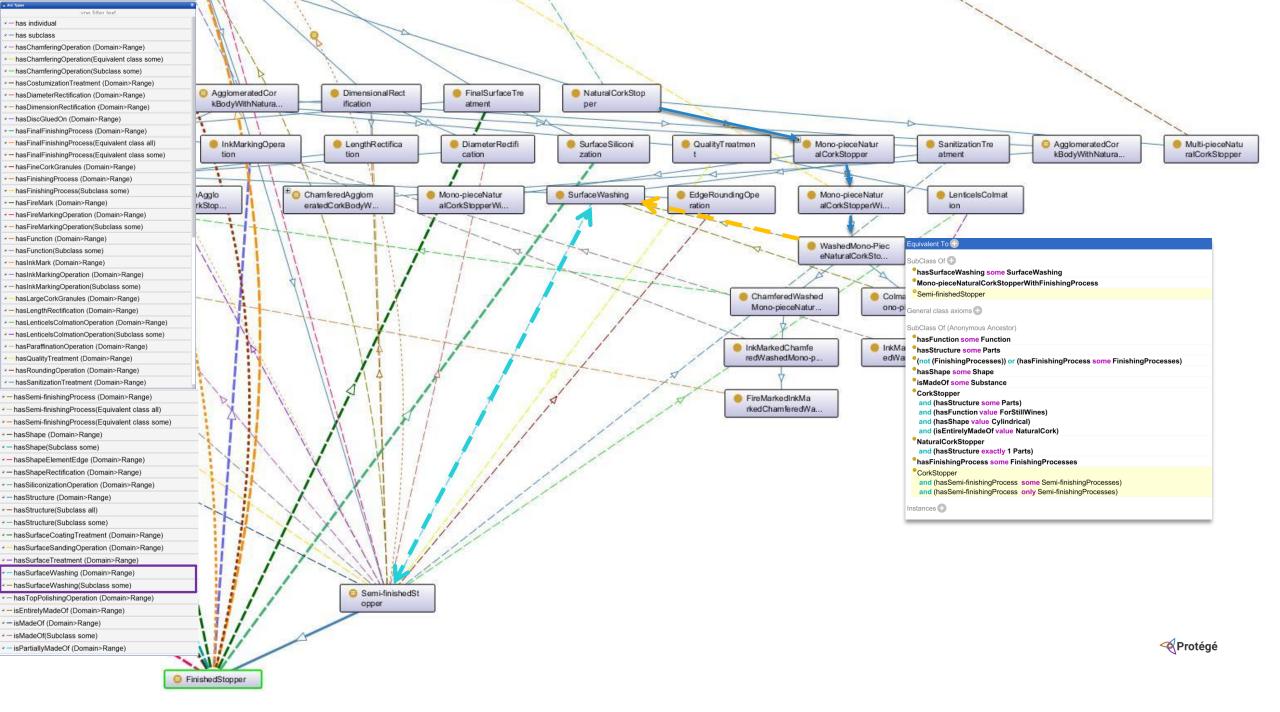
FinishingProcesses FinalFinishingProcesses CostumizationTreatment FireMarkinOperation InkMarkingOperation SurfaceCoatingTreatment

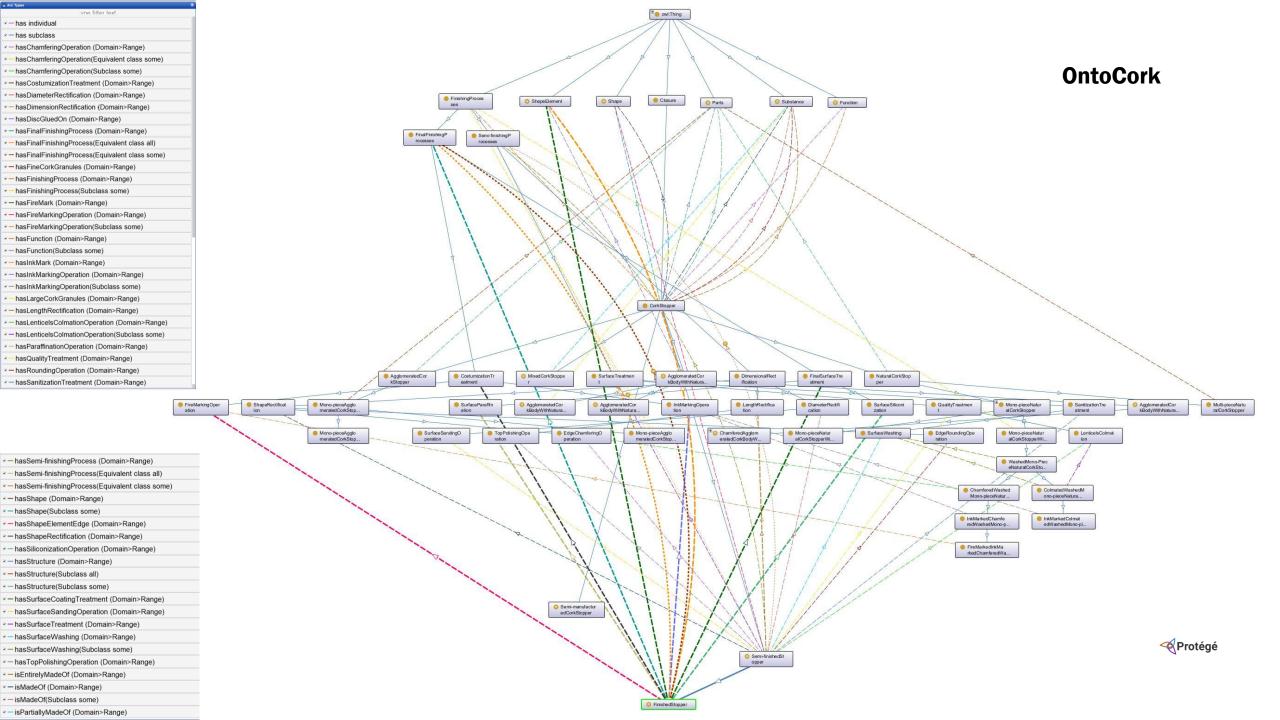
- SurfaceCoating Treatme
 SurfaceParaffination
- SurfaceSiliconization
- Semi-finishingProcesses
- DimensionalRectification
- DiameterRectification
- SurfaceSandingOperation
- LengthRectification
- TopPolishingOperation
- ShapeRectification
 - EdgeChamferingOperation
 - EdgeRoundingOperation
- SurfaceTreatment
- Quality Treatment
 - LenticelsColmation
- SanitationTreatment
 - SurfaceWashing

hasFinishingProcess hasFinalFinishingProcess hasCostumizationTreatment hasFireMarkingOperation hasInkMarkingOperation hasSurfaceCoatingTreatment hasParaffinationOperation hasSiliconizationOperation hasSemi-finishingProcess +=hasDimensionRectification hasDiameterRectification hasSurfaceSandingOperation hasLengthRectification hasTopPolishingOperation hasShapeRectification hasChamferingOperation hasRoundingOperation hasSurfaceTreatment hasQualityTreatment hasLenticelsColmationOperation +-- hasSanitizationTreatment hasSurfaceWashing

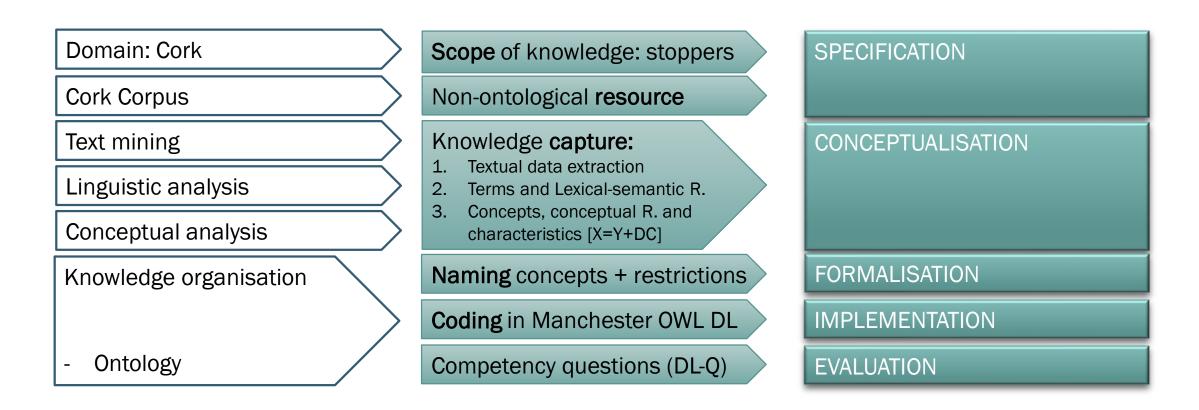
owl:domain and owl:range restrictions dictate the classification of concepts in the manufacturing process



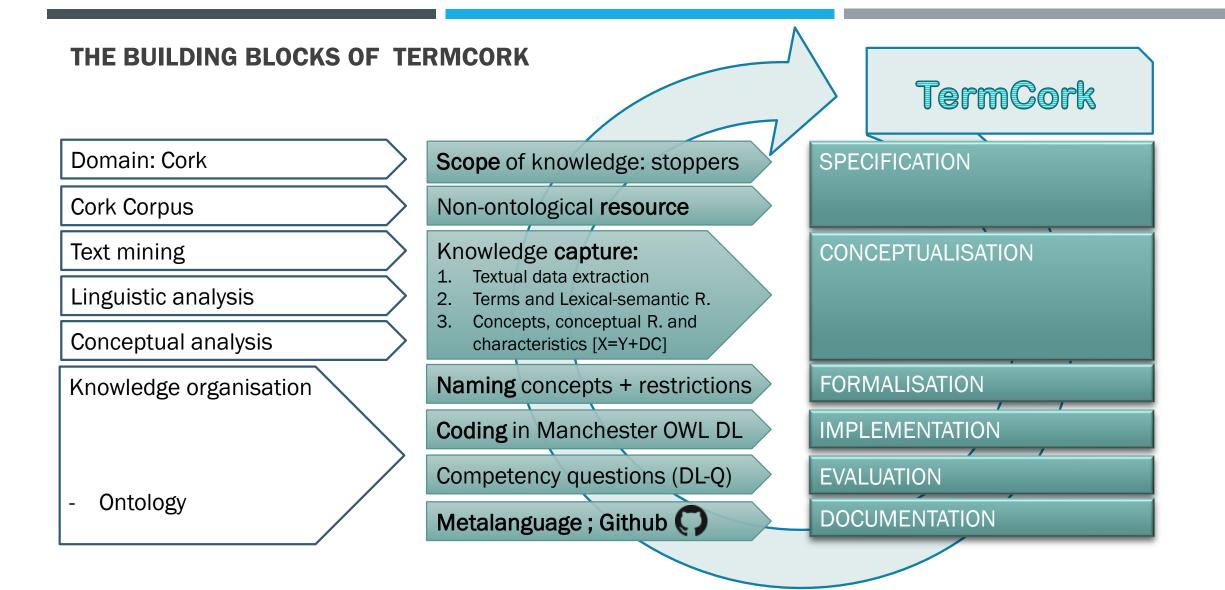


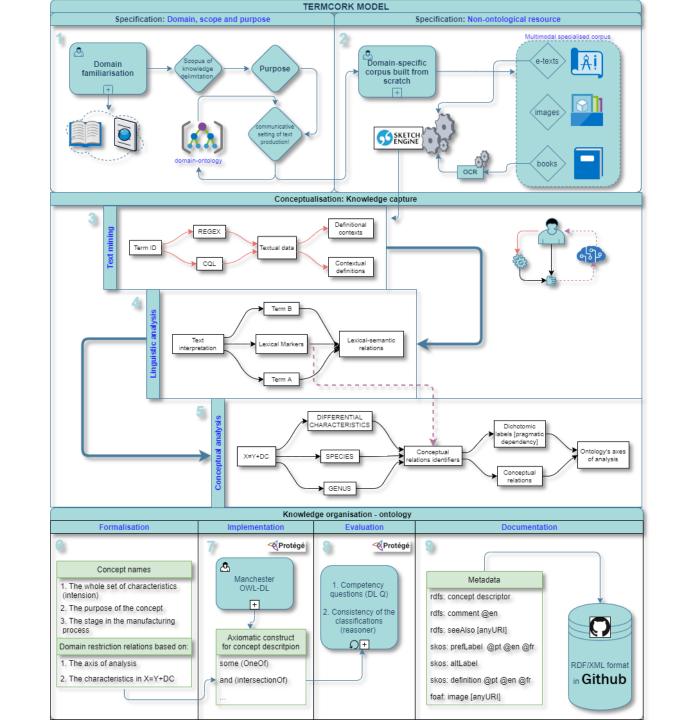


KNOWLEDGE ORGANISATION: SOME COMPETENCY QUESTIONS



	OntoCork (http://www.clunl.fcsh.unl.pt/OntoCork)					- Search
1. which stoppers have	Active ontology × Entities × Individuals by class × OWLViz × DL C	Query × Individual Hiera	archy Tab × OntoGraf × VOWL ×			
"final finishing	Cass herarchy FinalFinishingProcesses	Inferred	DLquery Query (class expression)			
processes"?	* [●] owl:Thing ├ [●] BrandDesign		hasFinalFinishingProcess some FinalFinishingProcesses			
•	Closure		Execute Add to ontology			
OK	 CorkStopper AgglomeratedCorkBodyWithNaturalCorkDiscs 		Query results			
	AgglomeratedCorkStopper MixedCorkStopper		Direct subclasses (2 of 2) InkMarkedChamferedWashedMono-pieceNaturalCorkStopper			Query for
2 what is a "aami	< > ● OntoCork (http://www.clunl.fcsh.unl.pt/OntoCork)) Cause : Cortifique : Sers-SearadDaper) PresedDape				- Search	Superclasses
2. what is a "semi-	Active ontology × Entities × Individuals by class × OWLViz × DL Query × Individuals by class + OWLViz × DL Query × Individuals	DIERRE DL query			mens	 Equivalent classes Direct subclasses
finished stopper"?	• • owl:Thing	ferred · Query (class ex Semi-finishedStop				 Oirect subclasses Subclasses
	BrandDesign Closure	Execute Add to				Instances
Aliza a at Olda	 CorkStopper ⁶ AgglomeratedCorkBodyWithNaturalCorkDiscs ⁶ AgglomeratedCorkStopper 	Query results	2.42		Query for	Result filters
Almost OK:	Aggiomerated.orkstopper MixedCorkStopper NaturalCorkStopper		glomeratedCorkBodyWithNaturalCorkDiscs1+1		Direct superclasses	Name contains
	Semi-finishedStopper Semi-finishedStopper ChamferedAgglomeratedCorkBodyWithNaturalCorkDiscs1+1	FinishedStopp WashedMono-	er PieceNaturalCorkStopper		 Superclasses Equivalent classes 	
The answer includes	FinishedStopper WashedMono-PieceNaturalCorkStopper	Subclasses (8 of 9)			Direct subclasses Subclasses	(in superclass results)
	ChamferedWashedMono-pieceNaturalCorkStopper	*ChamferedWa	JomeratedCorkBodyWithNaturalCorkDiscs1+1 shedMono-pieceNaturalCorkStopper		 Instances 	Display owl:Nothing (in subclass results)
FinishedStopper	 ^eSemi-manufacturedCorkStopper ^eFinishingProcesses 	FinishedStopp			Result filters	(
because it's a species	 FinalFinishingProcesses CostumizationTreatment FireMarkingOperation 	InkMarkedCha	MarkedChamferedWashedMono-pieceNaturalCorkStopper mferedWashedMono-pieceNaturalCorkStopper		Name contains	
	Internation FinalSurfaceTreatment		matedWashedMono-pieceNaturalCorkStopper PieceNaturalCorkStopper		Display owl:Thing	
of the previous.	Semi-finishingProcesses Semi-finishingProcesses	Instances (7 of 7)			(in superclass results) Display owl:Nothing	
	⁹ Parts ⁹ Shape	*ExampleCorks	Stopper2	((in subclass results)	
Yet again, it's OK!	[©] ShapeElement [©] Substance	*ExampleCorks	Stopper4	(0	
U		*ExampleCorks *ExampleCorks		(0	
the goal of this		*ExampleCorks	Stopper7	(0	
decision is getting a						
switch of status as						
soon as the description						
includes a restriction						
with the domain set to						
<finishedstopper> 😳</finishedstopper>						
••						





Model of the methodology following the classic cycle to build an ontology

38

FUTURE WORK: A PROJECT TO BUILD A LEXICOGRAPHIC RESOURCE PAIRED WITH AN ONTOLOGY

TermCork methodology will underpin the design of a project to build a multimodal (multimedium) terminological resource:

- Linking several resources with SKOS (1) Core Vocabulary a W3C recommendation for interoperability in the Web Semantic, to express a concept scheme as an RDF graph:
 - CorkCorpus (specialised texts and images)
 - OntoCork
 - Lexonomy (e-Dictionary)

(1) Simple Knowledge Organisation System

FROM FORMAL OWL TO A LESS FORMAL MODEL: SKOS

For triples involving the rdf:type property, the RDF/XML syntax allows a shortened form to model multilingual SKOS labels and link resources to the concept

<rdf:RDF

xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#" xmlns:skos=http://www.w3.org/2004/02/skos/core# xmlns:foaf="http://xmlns.com/foaf/0.1/">

<skos:Concept rdf:about="http://www.clunl.fcsh.unl.pt/OntoCork#ColmatedWashedMonopieceNaturalCorkStopper">

<skos:prefLabel xml:lang="pt">rolha de cortiça natural colmatada</skos:prefLabel>
<skos:prefLabel xml:lang="en">colmated natural cork stopper</skos:prefLabel>
<skos:prefLabel xml:lang="fr">bouchon en liège natuel colmaté</skos:prefLabel>
<skos:altLabel xml:lang="pt">rolha colmatada</skos:prefLabel>

<skos:definition xml:lang="pt">rolha de cortiça natural submetida a operação de colmatagem<skos:definition/>

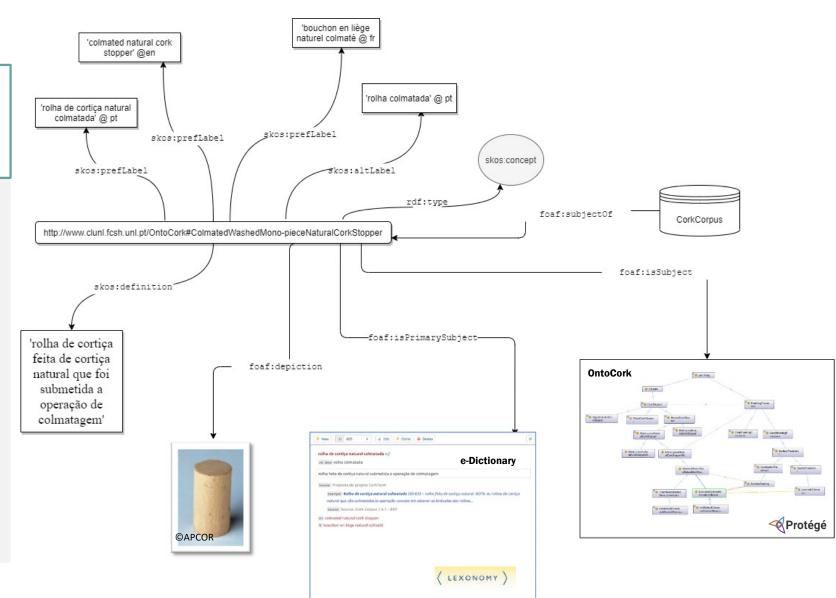
<foaf:depiction rdf:resource=<u>https://www.apcor.pt/wpontent/uploads/2015/09/colmatada.jpg</u>/>

<foaf:isPrimarySubject rdf:resource=<u>https://www.lexonomy.eu/k4ysn6um/edit/entry</u>/>

<foaf:isSubject rdf:resource=http://www.clunl.fcsh.unl.pt/OntoCork/>

<foaf:SubjectOf rdf:resource="http:// www.clunl.fcsh.unl.pt/CorkCorpus"/>

</skos:Concept> </rdf:RDF>



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SOME CONCLUSIONS

- Specialised texts are an undeniable source of rich knowledge contexts
 - Particularly definitional contexts;
 - The expert's choices in discourse tend to mirror how concepts relate with each other.
- Getting familiarised with the domain is essential for the capture and interpretation of specialised texts
 - Some texts do not convey the whole information that a non-expert needs to grasp the concept.
- The methodology CorkTerm is not designed for the domain of cork exclusively
 - Textual data is the starting point of knowledge access
 - Linguistic and conceptual analysis of textual data allows us to model information systematically
 - Dichotomic labels, e.g. [PROCESS-RESULT] can be integrated in future lexicographic work, e.g., encoding domain tags; semantic tags; ...
- Special field knowledge resources can be shared through the interoperability exchange formats used for encoding information
 - SKOS Core Vocabulary and other RDF applications such as FOAF are encoding that facilitates machine-readability between resources
 - Documents indexation is another complementary resource that can be thought of to be included
- Knowledge modelling in the form of an ontology a common and shared terminology is an added-value for both experts and nonexperts settings of communication
 - Intensional definitions of concepts in natural language and corresponding formal descriptions, along with their visualisation in the form of an OntGraf, are complementary resources for knowledge acquisition and/or dissemination.